

Auction Terms of the Treasury Bills No. 16 A

Issuer	Ministry of Finance of the Slovak Republic, Štefanovičova 5, 817 82 Bratislava Identification No. 00151742
ISIN	SK6120000162
Name of treasury bill	Treasury Bill 16
Maturity	26 June 2019
Nominal value	EUR 1.00
Rate of interest	difference between nominal value and issue price
Interest calculation type	actual/360 (ICMA)
Payment date	till 26 September 2018 (including)
Secondary market	Bratislava Stock Exchange

COMPETITIVE PART OF THE AUCTION

Auction date	24 September 2018
Date of issuance (settlement)	26 September 2018
Type of issuance	Dutch competitive auction
Issue price	unlimited
Deadline time (CEST)	11:00 a.m.

NON-COMPETITIVE PART OF THE AUCTION WILL NOT TAKE PLACE

Another information:

Rules

Issue Conditions of the State Treasury Bills 16

